

**BOARD OF PUBLIC BUILDINGS  
(CAPITOL EAST PARKING FACILITY)  
\$4,475,000  
SERIES D 1988**

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DATED ----- April 1, 1988

SALE DATE ----- March 17, 1988

INTEREST PAYMENT DATES ----- October 1 and April 1 commencing October 1, 1988

PRINCIPAL PAYMENT DATE ----- April 1 commencing April 1, 1991

TRUE INTEREST COST ----- 7.690635%

BOND COUNSEL ----- Stinson, Mag & Fizzell

FINANCIAL ADVISOR ----- A. G. Edwards & Sons, Inc.

UNDERWRITER MANAGER ----- Goldman, Sachs & Company

PAYING AGENT ----- Citibank, N.A., New York, NY

*Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>
1991	\$ 775,000	9.00%
1992	835,000	9.00%
1993	895,000	9.00%
1994	960,000	8.00%
1995	1,010,000	6.75%

*Redemption*

The Series D 1988 Bonds are not subject to redemption prior to maturity.

*Required Accounts*

1. Construction Fund - All proceeds derived from the sale of the Series D 1988 Bonds (except accrued interest, premium, capitalized interest and \$125,000 to be deposited in the bond reserve fund) shall be deposited in this fund. The fund shall be used to pay for the costs of the project. When the project has been completed, the balance shall be as follows:
  - a) To the Bond Reserve Fund until the Bond Reserve Fund equals \$125,000, and
  - b) Any remaining amount to the Principal and Interest Fund.
2. Enterprise Fund - All income and revenues derived from the use of the project or any other available moneys will be paid to the Enterprise Fund. The fund shall pay for the reasonable costs of operating and maintaining the project.
3. Principal and Interest Account - There shall be credited on or before July 20 (beginning 1990) from the Enterprise Fund the amounts required to pay the interest becoming due on the bonds on the next succeeding first days of October and April and the amount required to pay the principal amount of the bonds becoming due on the next succeeding bond maturity date.

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*Required Accounts (continued)*

4. Bond Reserve Account - There shall be credited from the Enterprise Fund an amount not less than \$125,000. The fund shall maintain the balance of \$125,000. The amounts shall be used solely to prevent any default in payment of the interest and principal of the bonds.
5. Depreciation and Replacement Fund - There shall be credited annually on or before July 20th (beginning in 1990) from the Enterprise Fund an amount not less than \$50,000 until the account shall aggregate the principal amount of \$250,000, after which such payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used, if no other funds are available, solely for the purpose of paying the expenses of operating and maintaining the project and making repairs and replacements. Moneys shall not be used to extend or enlarge the project.
6. Operating Reserve Fund - There shall be credited annually on or before July 20th (beginning in 1990) from the Enterprise Fund, an amount not less than \$50,000 until the fund shall aggregate \$200,000 after which such payments shall be resumed as necessary to maintain such an aggregate amount. Moneys in the fund shall be used, if no other funds are available, solely for the purpose of paying expenses of operating the project.

**BOARD OF PUBLIC BUILDINGS**  
**DEBT SERVICE SCHEDULE**  
**SERIES: D 1988**  
**DATE ISSUED: 4/1/88**  
**AMOUNT ISSUED: \$4,475,000**

FISCAL YEAR	INTEREST 10/1	INTEREST 4/1	PRINCIPAL 4/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
1966	-	-	-	-	-
1967	-	-	-	-	-
1968	-	-	-	-	-
1969	-	-	-	-	-
1970	-	-	-	-	-
1971	-	-	-	-	-
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	-
1979	-	-	-	-	-
1980	-	-	-	-	-
1981	-	-	-	-	-
1982	-	-	-	-	-
1983	-	-	-	-	-
1984	-	-	-	-	-
1985	-	-	-	-	-
1986	-	-	-	-	-
1987	-	-	-	-	-
1988	-	-	-	-	4,475,000.00
1989	185,212.50	185,212.50	-	370,425.00	4,475,000.00
1990	185,212.50	185,212.50	-	370,425.00	4,475,000.00
1991	185,212.50	185,212.50	775,000.00	1,145,425.00	3,700,000.00
1992	150,337.50	150,337.50	835,000.00	1,135,675.00	2,865,000.00
1993	112,762.50	112,762.50	895,000.00	1,120,525.00	1,970,000.00
1994	72,487.50	72,487.50	960,000.00	1,104,975.00	1,010,000.00
1995	34,087.50	34,087.50	1,010,000.00	1,078,175.00	0.00
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
TOTAL	<u>925,312.50</u>	<u>925,312.50</u>	<u>4,475,000.00</u>	<u>6,325,625.00</u>	<u>-</u>